

東海3県の企業短期経済観測調査結果（業種別計数） — 2024年6月 —

回答期間：5月29日～6月28日

▽ 調査対象企業数

	製造業	非製造業	合計
東海3県	347 社	304 社	651 社

東海3県は愛知県、岐阜県、三重県。

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1. 売上高

(前年度・前年同期比：％、[]内は前回調査)

	2023年度				2024年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[12.0]	15.1	[16.5]	18.4	[7.8]	12.0	[0.4]	2.0	[0.4]	1.6	[0.3]	2.4
国内	[11.9]	13.0	[17.3]	19.3	[7.2]	7.5	[0.5]	2.7	[0.6]	1.9	[0.5]	3.4
輸出	[12.0]	18.0	[15.4]	17.3	[8.7]	18.6	[0.1]	1.2	[0.1]	1.3	[0.1]	1.1
大企業	[13.0]	16.5	[18.1]	20.3	[8.3]	13.1	[0.2]	2.1	[0.2]	1.8	[0.2]	2.5
中堅企業	[3.1]	3.2	[3.7]	3.7	[2.5]	2.7	[0.9]	0.4	[1.2]	-0.7	[0.6]	1.5
中小企業	[5.4]	4.4	[5.4]	5.4	[5.4]	3.4	[3.4]	2.9	[4.2]	3.0	[2.8]	2.9
食料品	[5.0]	4.0	[7.2]	4.9	[2.9]	3.1	[0.3]	1.6	[2.3]	4.7	[-1.6]	-1.3
繊維	[10.0]	8.9	[18.5]	18.5	[2.7]	0.7	[2.8]	1.0	[-1.2]	-4.5	[6.7]	6.6
木材・木製品	[-5.3]	-3.8	[-6.5]	-6.5	[-4.0]	-1.1	[0.0]	-0.7	[-0.9]	-0.2	[0.8]	-1.2
紙・パルプ	[3.9]	4.1	[5.8]	5.8	[2.2]	2.5	[1.8]	1.8	[2.4]	2.7	[1.3]	1.0
化学	[0.1]	-0.5	[2.9]	2.9	[-2.8]	-3.8	[0.9]	2.5	[1.4]	2.8	[0.4]	2.2
窯業・土石製品	[2.3]	1.1	[0.5]	0.6	[4.0]	1.6	[3.3]	5.3	[3.0]	3.7	[3.6]	6.8
鉄鋼	[0.4]	0.1	[2.6]	2.6	[-1.7]	-2.3	[3.7]	1.4	[2.3]	-1.6	[5.1]	4.4
非鉄金属	[2.2]	2.3	[5.8]	5.8	[-1.2]	-1.0	[4.4]	4.4	[2.9]	1.1	[6.0]	7.7
金属製品	[-4.1]	-4.5	[-10.3]	-10.7	[2.0]	1.6	[4.0]	3.3	[6.1]	7.3	[2.2]	-0.2
はん用機械	[3.5]	3.8	[8.1]	8.2	[-0.7]	-0.1	[1.4]	-1.3	[-2.3]	-6.8	[5.0]	4.2
生産用機械	[-14.1]	-11.5	[-17.3]	-16.1	[-10.6]	-6.4	[-1.2]	5.5	[-1.2]	2.4	[-1.3]	8.5
電気機械	[3.8]	5.1	[6.2]	6.1	[1.6]	4.2	[0.9]	-0.3	[0.5]	-1.7	[1.2]	1.1
自動車	[15.8]	20.0	[21.9]	24.6	[10.4]	15.8	[0.1]	2.0	[0.1]	1.7	[0.0]	2.3
その他輸送用機械	[-2.9]	-2.1	[-0.4]	-0.5	[-4.9]	-3.4	[3.8]	4.1	[5.0]	11.5	[2.7]	-2.3
非製造業	[3.1]	3.2	[8.8]	8.5	[-2.0]	-1.5	[1.1]	1.4	[0.6]	1.2	[1.5]	1.6
大企業	[2.1]	2.1	[8.5]	8.0	[-3.5]	-3.1	[0.5]	1.2	[0.1]	1.3	[0.9]	1.2
中堅企業	[5.6]	6.7	[9.7]	10.0	[2.0]	3.7	[0.8]	0.7	[0.1]	0.1	[1.4]	1.4
中小企業	[8.3]	8.1	[10.7]	10.6	[6.2]	5.8	[5.2]	3.1	[4.7]	1.7	[5.6]	4.6
建設	[6.1]	5.3	[8.4]	8.5	[4.3]	2.8	[2.0]	5.4	[2.7]	7.8	[1.3]	3.5
不動産	[17.4]	16.5	[13.8]	13.9	[20.3]	18.6	[4.1]	12.3	[8.7]	28.0	[0.5]	0.1
物品賃貸	[10.7]	9.4	[17.2]	17.2	[4.9]	2.4	[-0.4]	-3.4	[-0.3]	-10.0	[-0.5]	3.2
卸売	[4.5]	5.6	[10.6]	10.6	[-1.1]	1.0	[0.4]	0.2	[-0.3]	-0.7	[1.2]	1.1
小売	[5.9]	6.4	[7.7]	7.7	[4.1]	5.1	[4.3]	3.9	[3.5]	3.2	[5.2]	4.5
運輸・郵便	[13.5]	15.4	[18.0]	18.0	[9.5]	13.0	[1.0]	2.6	[0.6]	4.8	[1.3]	0.4
情報通信	[2.8]	3.5	[3.3]	3.6	[2.4]	3.3	[1.5]	8.1	[0.6]	8.8	[2.3]	7.5
電気・ガス	[-7.1]	-9.4	[2.1]	0.5	[-14.8]	-17.6	[0.0]	-0.3	[-0.2]	-0.9	[0.2]	0.4
対事業所サービス	[3.5]	4.0	[3.0]	3.5	[4.0]	4.6	[4.3]	3.5	[4.9]	4.2	[3.6]	2.9
対個人サービス	[8.4]	10.8	[13.8]	13.8	[3.3]	8.1	[1.4]	-2.1	[-1.1]	-0.8	[3.9]	-3.4
宿泊・飲食サービス	[21.6]	22.1	[25.1]	25.1	[18.5]	19.6	[1.0]	1.8	[1.0]	2.3	[1.0]	1.3
全産業	[9.0]	11.1	[14.0]	15.2	[4.5]	7.5	[0.6]	1.8	[0.5]	1.5	[0.7]	2.2

2. 経常利益

(前年度・前年同期比：％、[]内は前回調査)

	2023年度				2024年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[52.6]	42.1	[65.8]	43.7	[38.0]	40.4	[-1.4]	-18.1	[-1.5]	-23.0	[-1.1]	-12.6
大企業	[52.3]	41.9	[67.8]	45.3	[35.4]	38.1	[-0.8]	-18.7	[-1.4]	-23.6	[0.1]	-13.1
中堅企業	[189.8]	143.7	[-66.2]	-66.8	[NA]	NA	[-79.3]	45.2	[-56.9]	143.8	[-83.8]	21.1
中小企業	[14.9]	17.9	[0.4]	-2.2	[29.0]	37.7	[7.5]	-3.1	[3.9]	1.7	[10.2]	-6.5
食料品	[24.6]	74.5	[37.9]	14.9	[8.8]	145.5	[-5.5]	-16.8	[-11.6]	27.3	[3.6]	-41.3
繊維	[68.8]	112.8	[3,202.7]	3,216.0	[-56.0]	-10.8	[-11.3]	-24.7	[-33.5]	-34.7	[55.0]	-10.0
木材・木製品	[-14.6]	-13.6	[-29.4]	-29.4	[1.6]	3.9	[0.9]	-10.6	[11.2]	3.2	[-6.9]	-21.0
紙・パルプ	[20.3]	16.4	[2.1]	2.1	[47.2]	37.5	[-3.5]	0.1	[-7.9]	-8.1	[1.2]	9.0
化学	[-1.4]	-4.0	[-6.7]	-6.6	[5.2]	-0.7	[-10.3]	-3.3	[2.2]	20.3	[-24.2]	-30.7
窯業・土石製品	[2.4]	-2.8	[-13.1]	-13.6	[21.6]	10.6	[-5.3]	-0.2	[-25.1]	-18.1	[12.0]	17.0
鉄鋼	[17.9]	22.4	[15.9]	15.7	[20.1]	29.3	[-6.1]	-11.7	[-3.0]	-8.6	[-9.3]	-14.6
非鉄金属	[156.8]	154.4	[5,613.0]	5,191.3	[13.1]	21.6	[16.0]	1.6	[0.8]	-24.2	[36.2]	31.3
金属製品	[15.1]	17.3	[-10.2]	-13.2	[66.3]	78.8	[6.2]	-0.9	[11.8]	4.6	[0.1]	-6.3
はん用機械	[-20.2]	-10.8	[-19.3]	-19.3	[-22.2]	7.3	[-39.0]	-39.3	[-54.5]	-56.9	[-4.4]	-11.0
生産用機械	[14.8]	25.5	[25.7]	27.5	[3.9]	23.5	[-13.6]	-49.7	[-18.9]	-49.7	[-7.3]	-49.6
電気機械	[-18.9]	-12.4	[-13.9]	-13.8	[-41.3]	-6.2	[4.6]	46.1	[3.9]	5.6	[9.1]	209.2
自動車	[58.3]	46.0	[76.7]	50.6	[39.0]	41.0	[-0.3]	-18.4	[-0.7]	-23.6	[0.2]	-12.6
その他輸送用機械	[19.9]	62.2	[257.1]	245.9	[-17.9]	33.0	[1.3]	-8.2	[32.2]	64.0	[-20.1]	-38.1
非製造業	[65.4]	86.6	[145.0]	144.0	[-3.9]	36.5	[0.2]	-17.5	[0.0]	-26.1	[0.8]	-3.9
大企業	[73.0]	96.3	[164.3]	163.4	[-6.6]	37.7	[0.3]	-18.5	[0.3]	-27.4	[0.5]	-3.6
中堅企業	[6.4]	17.5	[10.4]	9.4	[3.4]	23.7	[-5.3]	-14.1	[-9.9]	-15.6	[-1.5]	-13.1
中小企業	[27.6]	32.5	[32.2]	30.9	[23.1]	34.0	[2.4]	-2.5	[-0.3]	-5.7	[5.2]	0.5
建設	[19.5]	27.0	[4.2]	3.9	[32.1]	45.9	[0.8]	-10.5	[2.1]	-4.4	[0.0]	-14.1
不動産	[15.4]	19.1	[16.0]	14.7	[14.7]	23.8	[0.4]	1.7	[-0.5]	6.6	[1.4]	-3.1
物品賃貸	[42.4]	43.8	[14.7]	14.7	[124.3]	129.7	[-9.1]	-8.6	[-9.1]	-10.8	[-9.2]	-5.3
卸売	[31.9]	40.5	[54.7]	54.4	[-9.6]	15.3	[-1.3]	-3.4	[-0.1]	-1.4	[-5.3]	-8.3
小売	[12.4]	21.2	[28.8]	28.8	[-1.9]	14.6	[8.3]	1.3	[7.3]	0.1	[9.4]	2.5
運輸・郵便	[51.0]	72.2	[90.8]	90.8	[15.8]	55.8	[-0.2]	0.8	[-0.3]	-2.3	[0.0]	4.2
情報通信	[-3.4]	7.0	[-1.7]	-2.2	[-4.9]	15.2	[0.8]	-8.8	[-6.4]	-11.9	[7.4]	-6.5
電気・ガス	[312.9]	396.3	[29,896.0]	29,617.3	[-50.7]	37.1	[0.1]	-53.6	[0.1]	-67.6	[0.0]	-16.4
対事業所サービス	[2.2]	3.3	[-2.3]	1.5	[6.4]	4.9	[3.9]	4.7	[-0.7]	2.1	[7.8]	6.9
対個人サービス	[33.8]	44.9	[36.9]	36.6	[28.2]	59.9	[1.7]	-3.0	[-2.9]	-4.2	[10.5]	-1.1
宿泊・飲食サービス	[47.1]	59.4	[135.2]	135.3	[14.2]	31.1	[4.4]	2.9	[-0.8]	0.1	[8.4]	4.8
全産業	[54.7]	49.3	[77.5]	58.5	[30.5]	39.7	[-1.1]	-18.0	[-1.2]	-23.7	[-0.9]	-11.1

3. ソフトウェア・研究開発を含む設備投資額（除く土地投資額）

（前年度比：％、[]内は前回調査）

	2023年度		2024年度 (計画)	
製造業	[9.2]	7.3	[0.3]	9.5
大企業	[9.5]	7.9	[0.4]	9.6
中堅企業	[5.8]	0.2	[-2.7]	3.4
中小企業	[-7.5]	-15.9	[9.7]	25.5
食料品	[60.0]	43.1	[3.1]	18.1
繊維	[1.9]	10.2	[-2.1]	-5.7
木材・木製品	[14.9]	9.2	[-21.4]	-19.5
紙・パルプ	[31.1]	22.3	[-17.5]	-15.4
化学	[-3.0]	-9.7	[6.2]	8.9
窯業・土石製品	[36.7]	29.6	[6.2]	14.4
鉄鋼	[11.1]	23.0	[11.0]	7.6
非鉄金属	[-6.1]	-10.7	[3.2]	4.2
金属製品	[-1.0]	-10.8	[-5.5]	-5.6
はん用機械	[30.1]	22.7	[22.2]	36.4
生産用機械	[15.6]	13.5	[2.0]	0.9
電気機械	[38.2]	27.6	[2.3]	8.9
自動車	[5.7]	4.8	[-0.6]	9.3
その他輸送用機械	[44.8]	14.8	[-9.9]	20.8
非製造業	[3.1]	2.8	[2.0]	14.8
大企業	[1.5]	0.9	[1.0]	14.6
中堅企業	[5.3]	4.2	[14.1]	44.7
中小企業	[19.7]	23.4	[7.1]	4.0
建設	[8.3]	-20.9	[21.0]	70.1
不動産	[-58.8]	22.1	[62.4]	136.9
物品賃貸	[-2.5]	-2.4	[-0.6]	-11.7
卸売	[50.9]	-0.1	[-0.1]	40.6
小売	[31.2]	33.6	[0.8]	2.4
運輸・郵便	[0.9]	2.8	[0.7]	9.9
情報通信	[6.2]	3.8	[4.6]	31.1
電気・ガス	[-0.3]	-6.0	[1.7]	11.3
対事業所サービス	[6.4]	-20.4	[-4.4]	-11.2
対個人サービス	[91.7]	123.1	[3.3]	-5.4
宿泊・飲食サービス	[16.0]	19.8	[2.9]	5.0
全産業	[7.8]	6.2	[0.7]	10.7