

東海3県の企業短期経済観測調査結果（業種別計数） — 2026年6月 —

回答期間：5月28日～6月30日

▽ 調査対象企業数

	製造業	非製造業	合計
東海3県	362 社	323 社	685 社

東海3県は愛知県、岐阜県、三重県。

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1. 売上高

(前年度・前年同期比：％、[]内は前回調査)

	2025年度				2026年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[3.3]	1.7	[4.2]	1.9	[2.4]	1.5	[0.5]	1.7	[0.5]	2.0	[0.5]	1.4
国内	[3.2]	2.8	[4.4]	3.4	[2.2]	2.3	[0.4]	2.0	[0.4]	2.5	[0.3]	1.6
輸出	[3.3]	0.1	[3.9]	-0.1	[2.7]	0.4	[0.7]	1.3	[0.7]	1.4	[0.6]	1.2
大企業	[3.7]	1.9	[4.7]	2.2	[2.8]	1.7	[0.5]	1.9	[0.5]	2.1	[0.4]	1.7
中堅企業	[-1.9]	-1.8	[-2.1]	-1.9	[-1.8]	-1.7	[0.8]	0.6	[0.8]	1.3	[0.8]	-0.2
中小企業	[1.8]	2.9	[3.1]	3.6	[0.5]	2.3	[0.0]	0.0	[0.1]	0.8	[0.0]	-0.8
食料品	[2.0]	1.9	[3.4]	3.4	[0.6]	0.5	[0.5]	0.5	[0.2]	0.6	[0.8]	0.4
繊維	[-4.5]	-4.1	[-8.5]	-8.7	[-0.1]	1.0	[5.3]	5.8	[7.9]	9.3	[2.8]	2.4
木材・木製品	[3.9]	4.1	[2.7]	3.0	[5.2]	5.1	[4.6]	2.9	[4.9]	3.0	[4.4]	2.8
紙・パルプ	[-1.3]	3.2	[-4.8]	2.8	[2.1]	3.6	[0.4]	3.2	[0.6]	4.6	[0.2]	1.9
化学	[1.4]	1.1	[-0.1]	-0.1	[2.9]	2.4	[3.9]	2.7	[4.0]	4.0	[3.7]	1.5
窯業・土石製品	[3.7]	4.9	[3.6]	3.6	[3.9]	6.0	[6.2]	6.0	[7.3]	6.8	[5.2]	5.3
鉄鋼	[-2.8]	-3.0	[-4.4]	-4.0	[-1.1]	-2.0	[0.7]	3.8	[0.5]	3.0	[0.9]	4.7
非鉄金属	[0.7]	1.8	[0.4]	0.4	[1.0]	3.1	[3.3]	7.5	[4.2]	7.1	[2.4]	7.8
金属製品	[2.3]	2.2	[4.6]	4.6	[0.3]	0.0	[1.2]	2.7	[1.3]	2.7	[1.2]	2.6
はん用機械	[2.7]	3.4	[3.9]	3.9	[1.5]	3.0	[-1.1]	-1.5	[0.5]	0.6	[-2.7]	-3.5
生産用機械	[8.8]	9.8	[9.5]	10.7	[8.1]	8.9	[0.4]	0.9	[1.9]	4.7	[-1.0]	-2.6
電気機械	[1.9]	3.8	[-0.9]	-0.9	[4.6]	8.4	[3.2]	8.1	[2.8]	10.2	[3.6]	6.3
自動車	[3.4]	1.0	[4.8]	1.7	[2.1]	0.4	[0.0]	0.9	[0.0]	0.8	[0.0]	1.0
その他輸送用機械	[18.0]	21.4	[15.4]	15.4	[20.4]	27.0	[2.0]	8.9	[4.0]	15.4	[0.3]	3.4
非製造業	[3.5]	4.0	[5.8]	5.6	[1.4]	2.6	[-0.1]	1.2	[0.0]	1.8	[-0.1]	0.6
大企業	[2.9]	3.4	[5.5]	5.3	[0.5]	1.6	[0.4]	1.0	[0.4]	1.0	[0.5]	0.9
中堅企業	[3.8]	4.5	[4.9]	4.6	[2.8]	4.4	[1.6]	1.5	[2.9]	2.8	[0.3]	0.2
中小企業	[6.4]	7.0	[8.0]	8.1	[4.8]	6.1	[-3.6]	2.4	[-4.0]	5.2	[-3.2]	-0.3
建設	[6.0]	6.8	[9.1]	9.4	[3.5]	4.7	[2.0]	1.3	[4.8]	0.6	[-0.4]	1.9
不動産	[-5.1]	-6.0	[-9.5]	-9.5	[-0.8]	-2.5	[16.6]	21.1	[4.6]	13.2	[27.2]	28.3
物品賃貸	[4.7]	5.9	[5.3]	5.2	[4.1]	6.5	[0.7]	1.0	[0.0]	1.5	[1.3]	0.4
卸売	[2.1]	2.6	[3.0]	2.6	[1.3]	2.7	[0.2]	1.2	[0.2]	1.2	[0.3]	1.2
小売	[7.2]	7.5	[8.6]	8.6	[5.8]	6.5	[-3.9]	3.8	[-3.7]	6.8	[-4.1]	0.8
運輸・郵便	[9.4]	11.0	[17.2]	17.2	[2.4]	5.4	[0.3]	-0.9	[0.3]	-0.4	[0.4]	-1.4
情報通信	[6.0]	5.8	[4.4]	4.0	[7.5]	7.4	[-0.5]	1.2	[-0.6]	7.7	[-0.5]	-4.3
電気・ガス	[-2.7]	-2.8	[-0.8]	-0.8	[-4.5]	-4.7	[-0.1]	0.0	[-0.1]	-0.1	[0.0]	0.0
対事業所サービス	[3.1]	3.7	[1.9]	1.9	[4.2]	5.4	[3.4]	5.5	[3.8]	4.7	[3.1]	6.3
対個人サービス	[1.6]	2.0	[4.4]	4.2	[-1.0]	0.0	[3.1]	2.9	[2.9]	2.9	[3.2]	2.9
宿泊・飲食サービス	[9.9]	8.9	[12.6]	9.3	[7.5]	8.6	[-0.6]	1.1	[-0.3]	1.0	[-0.9]	1.2
全産業	[3.3]	2.4	[4.7]	3.1	[2.1]	1.8	[0.3]	1.6	[0.4]	2.0	[0.3]	1.2

2. 経常利益

(前年度・前年同期比：％、[]内は前回調査)

	2025年度				2026年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[-15.5]	-12.8	[-5.2]	-4.8	[-24.8]	-20.0	[0.0]	-12.0	[-0.4]	-11.4	[0.6]	-12.6
大企業	[-15.5]	-13.0	[-5.0]	-4.6	[-25.1]	-20.7	[0.2]	-12.0	[-0.6]	-11.8	[1.2]	-12.3
中堅企業	[-19.9]	-8.4	[-20.7]	-18.4	[-19.2]	-0.7	[-8.5]	-12.2	[18.6]	11.1	[-28.7]	-26.8
中小企業	[-1.8]	6.8	[0.3]	3.7	[-3.6]	9.4	[-3.7]	-6.9	[-11.1]	-11.0	[2.6]	-3.7
食料品	[-3.3]	2.3	[0.9]	0.8	[-8.9]	4.2	[1.0]	-9.4	[-0.4]	-7.6	[3.1]	-11.8
繊維	[NA]	-83.9	[NA]	NA	[NA]	621.3	[NA]	2,365.1	[NA]	NA	[NA]	188.2
木材・木製品	[7.9]	8.7	[8.2]	8.2	[7.6]	9.0	[3.1]	0.1	[12.2]	8.0	[-3.6]	-5.6
紙・パルプ	[15.2]	33.8	[-6.7]	27.0	[44.7]	42.9	[-9.1]	-2.0	[-10.8]	-9.9	[-7.6]	7.5
化学	[-66.2]	-67.7	[-54.6]	-54.8	[-77.0]	-79.8	[23.3]	-11.0	[36.9]	52.3	[-2.2]	NA
窯業・土石製品	[14.9]	28.1	[4.8]	5.0	[27.1]	55.6	[40.7]	24.4	[34.9]	33.3	[46.4]	17.3
鉄鋼	[-10.6]	-10.1	[-8.2]	-7.4	[-13.2]	-13.2	[-2.5]	5.6	[-9.4]	-0.8	[5.7]	13.4
非鉄金属	[-31.8]	-16.9	[-19.2]	-13.1	[-38.7]	-19.0	[9.5]	-5.7	[21.1]	6.2	[1.1]	-12.7
金属製品	[19.0]	26.7	[38.8]	38.8	[1.4]	15.9	[-9.6]	-6.2	[-9.0]	-7.7	[-10.2]	-4.6
はん用機械	[22.6]	27.5	[4.9]	5.1	[40.5]	50.2	[-19.9]	-21.0	[-1.0]	-2.6	[-34.2]	-34.0
生産用機械	[20.8]	44.3	[26.3]	27.8	[15.4]	60.4	[-1.8]	-11.7	[2.6]	19.4	[-6.6]	-35.9
電気機械	[-0.8]	15.8	[-0.5]	-0.4	[-1.3]	38.9	[0.0]	11.0	[-11.9]	3.0	[17.1]	19.2
自動車	[-18.1]	-17.1	[-6.2]	-5.9	[-28.5]	-26.8	[-0.4]	-14.6	[-0.8]	-15.3	[0.1]	-13.8
その他輸送用機械	[-24.7]	50.9	[-39.9]	-41.8	[-12.6]	125.0	[2.5]	-8.3	[-1.1]	15.2	[4.5]	-13.1
非製造業	[2.8]	10.8	[11.3]	11.8	[-9.4]	9.3	[-0.2]	-6.9	[-0.6]	-9.2	[0.6]	-3.5
大企業	[2.5]	10.6	[11.1]	11.5	[-10.8]	9.2	[0.0]	-7.3	[-0.1]	-9.9	[0.1]	-3.2
中堅企業	[-5.3]	10.5	[1.8]	3.3	[-9.8]	15.1	[7.9]	-7.6	[12.9]	8.6	[4.3]	-16.8
中小企業	[12.2]	13.4	[20.7]	21.4	[4.0]	5.7	[-6.6]	-1.8	[-14.4]	-8.4	[2.2]	5.5
建設	[5.0]	21.6	[38.0]	43.1	[-15.2]	8.5	[1.0]	5.1	[6.7]	21.3	[-4.7]	-7.9
不動産	[-12.8]	-16.2	[-4.4]	-4.5	[-21.6]	-28.7	[4.6]	9.7	[-5.0]	-7.1	[17.1]	33.6
物品賃貸	[-10.8]	-3.1	[-9.1]	-8.9	[-13.9]	7.4	[-1.8]	-13.5	[-1.8]	-13.3	[-1.7]	-13.8
卸売	[-1.1]	2.0	[-1.5]	0.6	[-0.3]	5.5	[0.0]	-3.7	[-0.3]	-3.7	[0.6]	-3.6
小売	[17.5]	20.6	[26.8]	26.8	[9.2]	15.0	[-4.5]	1.8	[-12.3]	0.9	[3.7]	2.6
運輸・郵便	[12.7]	19.9	[24.2]	24.4	[-2.1]	14.1	[1.3]	-14.0	[1.3]	-21.7	[1.4]	-3.2
情報通信	[1.4]	15.0	[4.9]	5.5	[-1.1]	21.8	[-14.6]	-22.4	[-15.3]	-5.1	[-14.0]	-33.1
電気・ガス	[-15.0]	3.5	[3.9]	3.3	[-52.4]	3.9	[0.0]	0.1	[0.1]	0.3	[-0.5]	-0.3
対事業所サービス	[1.2]	4.3	[-7.0]	-6.9	[9.4]	15.6	[-1.9]	0.0	[-0.9]	1.1	[-2.7]	-0.9
对个人サービス	[6.9]	6.2	[14.3]	11.3	[-4.7]	-1.6	[3.8]	4.3	[-9.7]	-10.1	[29.1]	29.7
宿泊・飲食サービス	[16.5]	12.7	[44.2]	19.4	[0.5]	8.3	[3.3]	-0.7	[4.6]	-4.8	[2.3]	2.2
全産業	[-11.8]	-7.8	[-1.3]	-0.7	[-22.2]	-15.0	[0.0]	-10.7	[-0.4]	-10.8	[0.6]	-10.6

3. ソフトウェア・研究開発を含む設備投資額（除く土地投資額）

（前年度比：％、[]内は前回調査）

	2025年度		2026年度 (計画)	
製造業	[5.5]	9.3	[0.8]	5.6
大企業	[5.5]	9.3	[1.0]	6.0
中堅企業	[-0.1]	0.4	[-3.9]	1.4
中小企業	[18.3]	29.3	[-6.6]	-14.7
食料品	[7.8]	14.2	[49.2]	33.0
繊維	[-24.1]	-33.0	[-3.1]	39.0
木材・木製品	[-10.0]	-8.4	[22.8]	18.3
紙・パルプ	[-51.6]	7.6	[59.3]	36.4
化学	[-7.0]	-3.0	[2.4]	3.0
窯業・土石製品	[25.1]	11.8	[-7.9]	5.0
鉄鋼	[1.1]	-1.1	[16.3]	21.4
非鉄金属	[40.4]	40.2	[-5.1]	4.3
金属製品	[14.8]	0.6	[3.7]	9.6
はん用機械	[-12.3]	-21.1	[-3.5]	19.1
生産用機械	[24.0]	21.2	[-7.6]	-14.7
電気機械	[-27.3]	-23.2	[19.0]	52.6
自動車	[8.1]	13.0	[-0.6]	2.9
その他輸送用機械	[-2.0]	3.7	[8.5]	-9.6
非製造業	[16.5]	14.3	[0.9]	5.0
大企業	[18.8]	15.3	[0.1]	4.0
中堅企業	[-5.7]	-2.1	[22.0]	28.9
中小企業	[8.5]	16.4	[-2.2]	2.3
建設	[41.9]	40.9	[-12.4]	-5.7
不動産	[12.2]	-43.0	[-11.6]	83.9
物品賃貸	[4.0]	-0.1	[23.1]	28.3
卸売	[0.9]	-5.1	[8.9]	26.6
小売	[0.5]	11.2	[0.7]	19.6
運輸・郵便	[18.4]	20.6	[-0.1]	0.0
情報通信	[-3.8]	-1.4	[25.3]	25.0
電気・ガス	[25.4]	21.1	[1.2]	1.2
対事業所サービス	[21.5]	2.3	[-5.3]	0.0
対個人サービス	[-6.8]	10.3	[-6.4]	-20.1
宿泊・飲食サービス	[-6.7]	-12.6	[-3.2]	-2.3
全産業	[8.1]	10.5	[0.8]	5.4