

本件の対外公表は
7月2日(木) 14時00分

2020年7月2日
日本銀行名古屋支店

東海3県の企業短期経済観測調査結果（業種別計数） — 2020年6月 —

回答期間：5月28日～6月30日

▽ 調査対象企業数

	製造業	非製造業	合計
東海3県	365 社	320 社	685 社

東海3県は愛知県、岐阜県、三重県。

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1. 売上高

(前年度・前年同期比：%、[]内は前回調査)

	2019年度				2020年度 (計画)							
			上期				上期 (計画)		下期 (計画)			
製造業	[0.1]	-0.4	[5.4]	5.2	[-4.7]	-5.5	[0.0]	-9.5	[-0.6]	-15.8	[0.6]	-3.0
国内	[2.3]	1.1	[8.1]	7.8	[-2.8]	-5.0	[-0.1]	-6.4	[-0.8]	-10.7	[0.7]	-1.9
輸出	[-3.0]	-2.4	[1.7]	1.7	[-7.5]	-6.4	[0.1]	-14.0	[-0.3]	-23.1	[0.5]	-4.6
大企業	[0.3]	-0.2	[5.7]	5.6	[-4.7]	-5.6	[0.0]	-9.6	[-0.4]	-16.1	[0.5]	-2.9
中堅企業	[-0.1]	-0.3	[3.4]	3.4	[-3.4]	-3.7	[-0.2]	-7.7	[-2.5]	-11.6	[2.1]	-3.7
中小企業	[-3.6]	-3.9	[0.1]	-0.5	[-7.1]	-7.1	[-0.5]	-9.2	[-3.0]	-13.7	[2.1]	-4.7
食料品	[0.5]	-2.7	[-3.2]	-6.2	[4.4]	1.0	[1.0]	0.9	[1.5]	1.5	[0.4]	0.3
繊維	[-5.1]	-7.1	[-5.4]	-5.4	[-4.8]	-8.8	[-0.2]	-9.8	[-4.4]	-15.8	[4.0]	-3.5
木材・木製品	[2.4]	0.5	[2.0]	2.0	[2.8]	-0.8	[0.1]	-10.3	[-0.6]	-14.5	[0.6]	-6.4
紙・パルプ	[2.2]	3.6	[4.6]	4.6	[-0.1]	2.6	[3.5]	-2.6	[2.8]	-2.7	[4.2]	-2.4
化学	[-1.8]	-2.0	[0.5]	0.5	[-4.0]	-4.5	[0.5]	-2.2	[-2.4]	-4.5	[3.4]	0.2
窯業・土石製品	[-0.6]	-2.2	[1.1]	1.1	[-2.2]	-5.4	[2.1]	-2.6	[1.4]	-4.2	[2.8]	-1.0
鉄鋼	[-7.2]	-9.5	[-3.0]	-3.1	[-11.2]	-15.6	[-3.1]	-13.1	[-6.7]	-21.7	[0.6]	-3.7
非鉄金属	[3.2]	1.6	[6.9]	6.5	[-0.2]	-2.9	[-3.7]	-10.6	[-6.4]	-18.8	[-0.9]	-2.0
金属製品	[-0.6]	-0.6	[1.7]	1.9	[-2.7]	-2.8	[0.9]	-1.5	[-3.3]	-6.3	[4.8]	3.1
はん用機械	[-3.5]	-3.6	[1.9]	0.4	[-8.4]	-7.4	[-1.8]	-2.4	[-7.0]	-6.8	[3.6]	2.2
生産用機械	[-7.4]	-10.3	[-2.1]	-2.1	[-12.3]	-17.8	[-3.0]	-8.9	[-4.0]	-12.2	[-1.9]	-5.2
電気機械	[4.4]	4.0	[5.7]	5.7	[3.2]	2.4	[8.9]	1.4	[5.5]	-4.1	[12.2]	6.7
自動車	[0.8]	0.6	[6.7]	6.7	[-4.7]	-5.1	[-0.1]	-10.8	[-0.3]	-17.8	[0.1]	-3.6
その他輸送用機械	[0.5]	1.3	[16.2]	16.3	[-11.0]	-9.7	[3.9]	-5.3	[0.9]	-5.2	[6.8]	-5.4
非製造業	[-1.0]	-3.4	[0.0]	0.1	[-2.1]	-6.8	[0.1]	-2.5	[-0.2]	-3.4	[0.5]	-1.6
大企業	[-1.1]	-4.1	[-0.4]	-0.3	[-1.9]	-7.8	[-0.1]	-1.3	[-0.2]	-1.6	[0.0]	-0.9
中堅企業	[-1.3]	-2.9	[0.8]	0.8	[-3.2]	-6.4	[-0.4]	-5.1	[-1.5]	-8.7	[0.8]	-1.6
中小企業	[-0.1]	0.9	[2.2]	2.2	[-2.3]	-0.2	[2.3]	-8.8	[1.1]	-11.1	[3.6]	-6.6
建設	[1.3]	-0.8	[0.8]	0.8	[1.8]	-2.2	[-2.7]	-3.4	[-2.2]	-4.1	[-3.0]	-2.9
不動産	[4.1]	1.1	[12.5]	12.6	[-2.5]	-8.0	[1.0]	-7.5	[1.0]	-4.4	[1.0]	-10.6
物品賃貸	[1.1]	2.5	[2.7]	2.7	[-0.4]	2.4	[0.3]	-21.8	[0.2]	-18.7	[0.3]	-24.7
卸売	[-3.3]	-7.5	[-4.4]	-4.2	[-2.2]	-10.7	[-0.4]	-2.9	[-0.8]	-3.7	[0.0]	-2.0
小売	[-2.4]	-3.0	[0.2]	0.2	[-4.9]	-6.1	[2.6]	1.7	[1.7]	-0.5	[3.6]	4.0
運輸・郵便	[1.6]	-1.1	[3.3]	3.3	[0.0]	-5.3	[0.2]	-1.8	[0.1]	-2.7	[0.2]	-0.8
情報通信	[12.5]	12.5	[16.9]	16.8	[8.7]	8.8	[1.3]	1.0	[0.8]	-0.4	[1.8]	2.2
電気・ガス	[0.0]	-0.4	[4.8]	4.8	[-4.7]	-5.5	[0.0]	1.1	[-0.1]	1.1	[0.0]	1.1
対事業所サービス	[0.3]	0.3	[2.8]	2.6	[-2.1]	-1.8	[1.7]	-4.2	[0.1]	-7.0	[3.3]	-1.4
对个人サービス	[-0.3]	-0.7	[-1.3]	-1.3	[0.6]	-0.1	[-2.3]	-28.4	[-3.0]	-35.4	[-1.5]	-21.3
宿泊・飲食サービス	[1.2]	-0.9	[2.8]	2.9	[-0.3]	-4.4	[2.3]	-20.1	[1.0]	-25.1	[3.5]	-15.2
全産業	[-0.3]	-1.5	[3.4]	3.3	[-3.7]	-6.0	[0.1]	-6.9	[-0.4]	-11.3	[0.6]	-2.5

2. 経常利益

(前年度・前年同期比：％、[]内は前回調査)

	2019年度				2020年度 (計画)							
			上期	下期			上期 (計画)	下期 (計画)				
製造業	[-21.3]	-28.0	[-13.5]	-13.6	[-30.8]	-45.2	[-1.1]	-50.7	[-2.4]	-56.9	[0.9]	-38.9
大企業	[-21.8]	-28.3	[-13.7]	-13.9	[-31.7]	-46.0	[-1.0]	-51.2	[-2.0]	-56.8	[0.7]	-40.2
中堅企業	[-1.5]	-11.9	[-4.3]	-4.4	[0.9]	-18.1	[-4.0]	-41.4	[-11.8]	-63.0	[2.2]	-20.4
中小企業	[-25.3]	-32.9	[-12.7]	-9.4	[-36.0]	-52.8	[-3.0]	-35.6	[-18.1]	-50.9	[14.4]	-10.7
食料品	[-20.9]	-17.2	[-30.6]	-30.6	[-11.5]	-4.1	[12.1]	10.5	[16.9]	25.3	[8.5]	0.1
繊維	[-23.7]	-56.7	[-32.7]	-32.7	[-1.6]	NA	[48.1]	-14.0	[28.5]	-50.1	[81.0]	NA
木材・木製品	[-1.3]	-3.7	[-7.9]	-8.3	[5.8]	1.1	[0.3]	-36.3	[-0.2]	-49.6	[0.7]	-23.3
紙・パルプ	[104.1]	96.1	[68.3]	68.2	[156.4]	137.0	[10.1]	2.7	[12.9]	-4.8	[7.4]	10.5
化学	[2.5]	5.5	[37.9]	37.9	[-32.8]	-26.8	[-24.8]	-28.4	[-39.7]	-40.0	[5.7]	-6.6
窯業・土石製品	[-18.4]	-22.3	[-24.6]	-24.6	[-11.0]	-19.6	[-0.6]	-1.3	[-8.5]	-7.2	[7.3]	5.4
鉄鋼	[-3.1]	0.8	[-0.4]	-1.1	[-6.3]	3.1	[-5.4]	-42.4	[-9.3]	-67.7	[-0.3]	-13.0
非鉄金属	[16.1]	17.2	[39.5]	43.4	[-2.6]	-3.7	[-15.8]	-52.9	[-32.4]	-86.0	[3.3]	-13.5
金属製品	[-11.8]	-3.4	[-8.0]	-7.9	[-16.1]	1.7	[7.7]	-10.2	[-5.8]	-18.3	[24.4]	-2.0
はん用機械	[-45.7]	-52.2	[-38.5]	-37.2	[-72.3]	NA	[-43.3]	-41.0	[-37.2]	-37.3	[-92.5]	NA
生産用機械	[-23.9]	-27.0	[-18.9]	-19.4	[-30.9]	-37.3	[-9.9]	-24.0	[-11.5]	-26.6	[-7.4]	-19.2
電気機械	[11.6]	12.5	[26.2]	26.2	[-2.3]	-0.5	[11.5]	-14.3	[-17.4]	-41.6	[47.1]	18.6
自動車	[-22.0]	-29.8	[-12.9]	-13.1	[-32.8]	-49.5	[-0.3]	-58.1	[-0.5]	-62.9	[0.0]	-48.3
その他輸送用機械	[-28.5]	0.9	[3.2]	4.6	[-50.4]	-1.7	[-3.5]	-57.5	[-32.6]	-54.3	[38.4]	-59.8
非製造業	[-3.8]	-2.2	[7.1]	7.1	[-18.2]	-14.4	[-0.3]	-7.4	[-1.6]	-8.0	[2.0]	-6.2
大企業	[-2.4]	-0.6	[7.9]	7.8	[-16.7]	-12.4	[0.0]	-3.5	[-0.6]	-3.1	[1.0]	-4.2
中堅企業	[-12.3]	-14.6	[2.3]	1.4	[-23.0]	-26.4	[-7.5]	-35.1	[-20.9]	-56.7	[5.4]	-13.3
中小企業	[-15.4]	-13.2	[-0.9]	-0.8	[-28.9]	-24.6	[2.7]	-41.8	[-3.7]	-56.1	[11.1]	-24.2
建設	[-3.4]	4.4	[3.0]	2.4	[-8.1]	5.8	[-6.8]	-15.7	[-5.5]	-7.0	[-7.9]	-21.9
不動産	[2.3]	3.3	[11.5]	11.7	[-7.2]	-5.3	[-2.4]	-9.5	[-9.2]	-9.8	[6.0]	-9.1
物品賃貸	[-26.3]	-24.5	[-15.2]	-16.0	[-39.7]	-34.9	[-3.1]	-37.1	[-6.7]	-38.9	[2.9]	-34.1
卸売	[0.8]	21.4	[16.0]	15.9	[-29.7]	32.4	[-0.8]	-6.4	[-4.3]	-8.4	[10.7]	-2.8
小売	[-20.2]	-13.5	[22.0]	21.3	[-43.4]	-32.6	[6.4]	-1.2	[3.1]	-7.5	[10.3]	5.0
運輸・郵便	[-1.7]	-8.0	[5.4]	5.4	[-10.7]	-25.3	[0.0]	-2.4	[-0.3]	-2.7	[0.4]	-1.7
情報通信	[1.9]	4.7	[6.9]	6.3	[-2.2]	3.4	[-7.0]	-13.1	[-12.3]	-24.2	[-2.3]	-3.6
電気・ガス	[-4.8]	11.8	[5.1]	5.1	[-53.3]	45.0	[-0.1]	-0.8	[0.0]	0.3	[-0.3]	-4.6
対事業所サービス	[-1.2]	2.8	[0.6]	1.3	[-2.9]	4.2	[2.2]	-4.7	[-2.7]	-14.1	[6.8]	3.7
対個人サービス	[-8.4]	-7.6	[-7.6]	-8.2	[-9.4]	-6.8	[4.6]	NA	[2.0]	NA	[7.8]	NA
宿泊・飲食サービス	[-26.2]	-44.9	[-12.3]	-11.7	[-34.1]	-63.7	[4.2]	NA	[3.3]	NA	[4.8]	NA
全産業	[-16.8]	-21.3	[-8.0]	-8.1	[-27.6]	-37.5	[-0.8]	-36.8	[-2.2]	-41.8	[1.2]	-27.8

3. ソフトウェア・研究開発を含む設備投資額（除く土地投資額）

（前年度比：％、[]内は前回調査）

	2019年度		2020年度 (計画)	
製造業	[2.9]	2.9	[-0.5]	-0.1
大企業	[2.9]	2.8	[-0.1]	0.6
中堅企業	[6.1]	6.4	[-5.9]	-14.8
中小企業	[-6.8]	-3.1	[-13.1]	-12.9
食料品	[-27.8]	-22.9	[-16.3]	-21.1
繊維	[-36.2]	-23.7	[-6.6]	-23.3
木材・木製品	[2.6]	-15.3	[-18.4]	-9.3
紙・パルプ	[-14.0]	6.2	[12.5]	-4.6
化学	[-18.1]	-16.3	[44.8]	24.7
窯業・土石製品	[3.3]	-14.9	[-7.5]	-5.9
鉄鋼	[8.5]	1.4	[-11.1]	-17.1
非鉄金属	[-11.9]	2.0	[-17.4]	-24.9
金属製品	[12.0]	-3.1	[-0.3]	-1.6
はん用機械	[12.8]	10.8	[-5.3]	-7.1
生産用機械	[12.2]	2.8	[-7.2]	-6.2
電気機械	[84.0]	70.6	[41.7]	62.2
自動車	[1.0]	2.7	[-0.6]	-0.7
その他輸送用機械	[51.8]	41.7	[-16.5]	-12.1
非製造業	[10.7]	-0.3	[-0.4]	3.3
大企業	[12.9]	-1.2	[-0.3]	5.3
中堅企業	[-23.4]	-7.4	[14.1]	-7.6
中小企業	[9.8]	17.4	[-10.3]	-12.8
建設	[57.5]	36.9	[1.4]	16.6
不動産	[173.3]	54.1	[-40.0]	32.4
物品賃貸	[14.8]	5.9	[-1.6]	-11.8
卸売	[4.1]	-12.8	[-1.6]	-2.6
小売	[-3.3]	0.2	[-0.9]	18.7
運輸・郵便	[26.3]	9.6	[0.4]	6.9
情報通信	[0.7]	17.8	[8.0]	-13.6
電気・ガス	[-22.3]	-28.7	[0.0]	0.9
対事業所サービス	[96.5]	75.8	[40.9]	42.3
対個人サービス	[49.2]	62.0	[-31.2]	-45.5
宿泊・飲食サービス	[-1.5]	37.4	[35.5]	-30.1
全産業	[5.0]	2.0	[-0.4]	0.8