

本件の対外公表は
7月2日(金) 14時00分

2021年7月2日
日本銀行名古屋支店

東海3県の企業短期経済観測調査結果(業種別計数) — 2021年6月 —

回答期間：5月27日～6月30日

▽ 調査対象企業数

	製造業	非製造業	合計
東海3県	355 社	320 社	675 社

東海3県は愛知県、岐阜県、三重県。

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1. 売上高

(前年度・前年同期比：%、[]内は前回調査)

	2020年度				2021年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[-9.1]	-7.2	[-22.1]	-21.3	[4.4]	7.3	[1.3]	8.7	[2.7]	24.4	[0.2]	-3.2
国内	[-7.6]	-7.1	[-19.5]	-19.7	[4.5]	5.8	[1.7]	7.6	[3.6]	20.1	[0.2]	-2.0
輸出	[-11.1]	-7.3	[-25.8]	-23.5	[4.2]	9.7	[0.6]	10.2	[1.3]	30.7	[0.1]	-4.9
大企業	[-9.2]	-7.2	[-22.9]	-22.0	[4.9]	8.0	[1.0]	9.0	[1.9]	25.8	[0.2]	-3.5
中堅企業	[-6.1]	-5.2	[-11.7]	-11.7	[-0.6]	1.4	[3.7]	4.9	[7.7]	10.6	[0.1]	-0.1
中小企業	[-10.1]	-9.2	[-19.4]	-19.4	[-0.8]	1.1	[5.4]	6.7	[13.6]	16.4	[-1.3]	-1.1
食料品	[0.8]	1.2	[0.4]	0.4	[1.2]	2.0	[0.7]	-0.2	[1.7]	0.7	[-0.3]	-1.1
繊維	[-23.1]	-21.2	[-24.4]	-24.2	[-21.8]	-18.1	[12.8]	7.7	[8.3]	5.4	[17.4]	9.9
木材・木製品	[-9.2]	-8.8	[-14.2]	-14.2	[-4.6]	-3.6	[6.5]	8.0	[10.9]	13.6	[2.8]	3.3
紙・パルプ	[-1.8]	1.2	[2.1]	2.1	[-5.7]	0.2	[0.2]	-2.4	[0.6]	-3.1	[-0.2]	-1.7
化学	[-6.6]	-6.0	[-9.8]	-9.8	[-3.2]	-2.0	[7.9]	7.3	[7.8]	9.5	[8.1]	5.2
窯業・土石製品	[-5.7]	-7.4	[-18.6]	-18.6	[7.3]	3.8	[6.2]	6.4	[12.3]	12.9	[1.4]	1.2
鉄鋼	[-18.3]	-16.1	[-32.2]	-32.2	[-3.0]	1.5	[4.3]	16.3	[9.0]	32.1	[0.7]	4.9
非鉄金属	[-11.2]	-11.0	[-20.8]	-21.3	[-1.5]	-0.5	[4.1]	8.7	[11.7]	20.4	[-2.2]	-0.8
金属製品	[-3.7]	-3.2	[-11.7]	-11.8	[3.7]	4.9	[2.6]	2.7	[6.6]	8.8	[-0.7]	-2.2
はん用機械	[-14.8]	-14.7	[-28.2]	-28.2	[-1.3]	-0.9	[10.7]	10.2	[25.8]	26.3	[-0.4]	-1.6
生産用機械	[-10.4]	-8.7	[-15.5]	-15.6	[-4.9]	-1.3	[2.2]	7.3	[1.8]	11.2	[2.5]	3.8
電気機械	[7.3]	9.2	[0.1]	0.3	[14.1]	17.5	[8.5]	10.9	[12.3]	16.9	[5.3]	6.0
自動車	[-9.4]	-7.3	[-23.9]	-23.0	[5.5]	9.0	[0.3]	9.2	[0.9]	27.9	[-0.2]	-4.6
その他輸送用機械	[-7.8]	-5.3	[-10.4]	-10.4	[-5.4]	-0.5	[0.3]	-3.2	[0.6]	0.5	[0.1]	-6.4
非製造業	[-11.6]	-10.5	[-16.0]	-16.1	[-7.1]	-4.8	[1.4]	3.7	[1.5]	3.7	[1.2]	3.6
大企業	[-12.4]	-11.2	[-17.2]	-17.2	[-7.6]	-5.1	[0.7]	3.8	[0.5]	3.2	[0.8]	4.3
中堅企業	[-8.5]	-7.5	[-13.2]	-13.4	[-3.7]	-1.5	[3.4]	2.6	[4.8]	7.0	[2.1]	-1.3
中小企業	[-9.0]	-8.6	[-10.8]	-10.9	[-7.2]	-6.4	[3.9]	4.1	[4.7]	3.7	[3.2]	4.4
建設	[-3.7]	-2.9	[-2.0]	-2.0	[-5.1]	-3.7	[-1.3]	-0.9	[-3.4]	-2.8	[0.5]	0.7
不動産	[-11.3]	-11.3	[-2.0]	-5.9	[-20.4]	-16.6	[5.7]	6.9	[2.5]	-10.0	[9.6]	25.3
物品賃貸	[-17.7]	-17.0	[-14.7]	-14.6	[-20.3]	-19.1	[-3.3]	-0.9	[-4.7]	-3.5	[-1.9]	1.5
卸売	[-10.7]	-10.7	[-18.2]	-18.2	[-3.0]	-3.0	[1.1]	-0.8	[1.0]	0.3	[1.2]	-1.7
小売	[-1.4]	-0.8	[-4.2]	-4.2	[1.5]	2.6	[2.8]	3.4	[3.3]	4.8	[2.4]	2.1
運輸・郵便	[-42.8]	-41.5	[-49.1]	-49.1	[-36.2]	-33.4	[0.6]	35.3	[1.3]	32.8	[0.0]	37.3
情報通信	[-2.4]	-1.7	[-5.3]	-5.2	[0.4]	1.7	[5.7]	3.8	[6.7]	5.8	[4.7]	2.0
電気・ガス	[1.9]	6.5	[2.2]	2.2	[1.6]	11.1	[0.1]	0.5	[0.4]	-0.1	[-0.2]	1.2
対事業所サービス	[-10.1]	-9.2	[-13.2]	-13.0	[-6.9]	-5.5	[6.1]	8.7	[6.8]	10.2	[5.4]	7.4
对个人サービス	[-32.8]	-33.5	[-40.7]	-40.7	[-24.8]	-26.0	[14.6]	13.4	[25.7]	22.7	[5.6]	5.8
宿泊・飲食サービス	[-32.9]	-34.7	[-43.0]	-43.4	[-22.9]	-26.1	[8.9]	6.3	[11.9]	9.0	[6.6]	4.2
全産業	[-10.0]	-8.5	[-19.9]	-19.3	[0.2]	2.7	[1.3]	6.8	[2.2]	16.1	[0.5]	-0.7

2. 経常利益

(前年度・前年同期比：％、[]内は前回調査)

	2020年度				2021年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[-28.1]	4.8	[-69.3]	-60.7	[50.2]	126.1	[1.7]	10.5	[6.7]	153.1	[-0.3]	-35.4
大企業	[-28.2]	5.7	[-69.8]	-60.9	[52.7]	131.8	[1.0]	10.5	[3.3]	156.0	[0.1]	-35.9
中堅企業	[-26.5]	-18.9	[-41.7]	-43.1	[-11.1]	5.6	[11.2]	2.7	[35.1]	38.8	[-4.8]	-17.1
中小企業	[-24.9]	-5.9	[-88.0]	-86.7	[83.3]	138.1	[36.6]	26.1	[514.4]	520.2	[-17.1]	-22.9
食料品	[39.1]	34.4	[76.9]	58.3	[12.6]	17.7	[-21.6]	-13.7	[-38.4]	-21.3	[-3.1]	-6.6
繊維	[NA]	NA	[-90.2]	-90.2	[NA]	NA	[NA]	NA	[679.3]	244.8	[NA]	NA
木材・木製品	[-13.9]	-0.5	[-10.1]	-10.3	[-17.8]	9.1	[15.1]	-0.6	[12.4]	10.0	[17.9]	-9.1
紙・パルプ	[33.2]	30.9	[28.5]	28.6	[38.0]	33.3	[-2.4]	-4.3	[-4.5]	-10.5	[-0.3]	2.0
化学	[-31.2]	-23.4	[-56.2]	-56.2	[15.8]	38.1	[16.3]	28.5	[40.5]	72.5	[-0.9]	2.2
窯業・土石製品	[-16.4]	-19.1	[-56.7]	-56.7	[28.8]	23.1	[22.2]	24.8	[58.5]	72.5	[8.6]	5.9
鉄鋼	[-71.8]	-63.4	[NA]	NA	[-31.2]	-12.9	[22.3]	118.1	[NA]	NA	[2.5]	14.2
非鉄金属	[-69.2]	-2.3	[NA]	NA	[-8.9]	129.9	[95.3]	-12.5	[NA]	NA	[-2.5]	-61.6
金属製品	[-5.9]	4.1	[-30.9]	-31.0	[19.8]	40.1	[1.4]	-3.3	[15.3]	26.7	[-6.8]	-18.4
はん用機械	[-35.7]	-22.2	[-83.1]	-83.0	[NA]	NA	[-28.7]	-10.4	[43.3]	119.5	[-55.5]	-48.3
生産用機械	[-40.1]	-31.6	[-50.8]	-50.8	[-21.1]	2.2	[2.7]	3.7	[-0.6]	17.0	[6.3]	-7.7
電気機械	[33.2]	43.8	[1.8]	0.8	[71.6]	96.6	[2.9]	14.4	[7.8]	30.6	[-0.7]	4.1
自動車	[-29.3]	9.7	[-73.8]	-63.4	[61.3]	154.5	[0.8]	10.6	[5.0]	187.9	[-0.5]	-39.8
その他輸送用機械	[-51.1]	-14.4	[-50.0]	-45.5	[-52.0]	9.2	[6.6]	-46.8	[-32.5]	-19.7	[37.4]	-57.1
非製造業	[-80.4]	-69.8	[-70.2]	-70.0	[-96.9]	-69.6	[5.9]	108.0	[1.9]	67.9	[69.2]	172.5
大企業	[-85.9]	-75.2	[-72.6]	-72.5	[NA]	-79.9	[1.0]	143.3	[-0.2]	76.2	[NA]	300.6
中堅企業	[-35.6]	-23.8	[-57.5]	-57.6	[-13.7]	10.2	[18.1]	12.0	[10.9]	70.9	[21.7]	-10.7
中小企業	[-34.6]	-28.2	[-38.3]	-36.9	[-30.3]	-17.7	[11.9]	9.9	[13.6]	2.9	[10.1]	16.5
建設	[-13.3]	9.9	[15.8]	15.9	[-34.1]	5.7	[-8.5]	-22.5	[-24.9]	-20.6	[12.1]	-23.9
不動産	[-12.7]	-9.6	[-6.2]	-5.9	[-20.6]	-14.1	[-1.5]	5.3	[-8.5]	-8.5	[8.5]	23.6
物品賃貸	[-24.9]	-39.2	[-16.7]	-16.3	[-37.8]	-75.0	[-20.4]	-1.7	[-20.5]	-23.6	[-20.0]	112.9
卸売	[-25.3]	-24.1	[-34.6]	-34.1	[-9.4]	-7.0	[-1.2]	-2.0	[-2.0]	0.5	[-0.2]	-5.0
小売	[-0.8]	7.2	[13.3]	13.3	[-14.6]	1.2	[0.3]	5.1	[-4.0]	0.2	[5.8]	10.4
運輸・郵便	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA
情報通信	[-9.9]	-0.7	[-8.5]	-8.6	[-11.1]	6.0	[4.7]	-10.4	[-2.6]	-4.8	[11.1]	-14.5
電気・ガス	[30.2]	70.8	[70.7]	70.7	[NA]	71.2	[-0.3]	-1.2	[2.0]	-8.2	[NA]	23.8
対事業所サービス	[-17.5]	-8.3	[-29.9]	-23.9	[-6.5]	5.5	[6.3]	3.9	[14.7]	17.6	[0.7]	-4.8
対個人サービス	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA
宿泊・飲食サービス	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA
全産業	[-44.9]	-19.7	[-69.6]	-63.7	[-0.2]	58.3	[2.2]	22.5	[5.3]	130.7	[0.5]	-21.5

3. ソフトウェア・研究開発を含む設備投資額（除く土地投資額）

（前年度比：％、[]内は前回調査）

	2020年度		2021年度 (計画)	
製造業	[-4.1]	-3.4	[-0.3]	4.2
大企業	[-3.8]	-3.0	[-0.6]	3.9
中堅企業	[-5.8]	-9.4	[4.7]	15.9
中小企業	[-18.3]	-16.2	[8.9]	1.6
食料品	[-14.0]	-25.6	[15.2]	29.6
繊維	[-44.0]	-46.0	[34.5]	332.5
木材・木製品	[-10.7]	-22.8	[2.2]	31.7
紙・パルプ	[-20.0]	-8.6	[0.2]	0.9
化学	[78.3]	82.7	[11.3]	-6.8
窯業・土石製品	[-9.7]	-9.7	[-7.3]	7.7
鉄鋼	[-18.8]	-28.0	[-3.7]	-7.5
非鉄金属	[-33.6]	-33.7	[47.3]	46.4
金属製品	[-5.9]	-18.0	[25.3]	43.6
はん用機械	[-23.9]	-28.3	[0.3]	9.5
生産用機械	[3.4]	-2.8	[-6.0]	4.4
電気機械	[22.8]	19.1	[-28.3]	-21.0
自動車	[-3.8]	-1.8	[0.5]	4.1
その他輸送用機械	[-12.1]	-11.5	[5.2]	10.5
非製造業	[5.8]	0.7	[2.0]	8.0
大企業	[8.1]	2.2	[0.9]	8.6
中堅企業	[-1.4]	-0.6	[9.9]	2.8
中小企業	[-11.9]	-13.0	[9.1]	4.8
建設	[-5.8]	-9.9	[-0.3]	-3.3
不動産	[59.4]	78.4	[54.5]	16.1
物品賃貸	[-11.3]	-11.0	[6.9]	5.8
卸売	[-1.9]	-0.3	[0.4]	17.5
小売	[21.0]	10.0	[9.6]	12.5
運輸・郵便	[6.1]	1.2	[0.6]	6.8
情報通信	[-19.5]	-26.0	[7.3]	19.3
電気・ガス	[22.1]	14.4	[0.6]	9.1
対事業所サービス	[44.5]	13.6	[8.0]	39.2
対個人サービス	[-53.3]	-49.6	[-22.3]	-28.1
宿泊・飲食サービス	[-35.6]	-48.1	[2.5]	10.3
全産業	[-1.4]	-2.2	[0.4]	5.3