

東海3県の企業短期経済観測調査結果（業種別計数） — 2022年6月 —

回答期間：5月30日～6月30日

▽ 調査対象企業数

	製造業	非製造業	合計
東海3県	350 社	322 社	672 社

東海3県は愛知県、岐阜県、三重県。

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1. 売上高

(前年度・前年同期比：%、[]内は前回調査)

	2021年度				2022年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[9.1]	8.3	[25.5]	22.7	[-3.2]	-2.6	[1.5]	7.5	[1.6]	7.9	[1.4]	7.1
国内	[7.9]	5.4	[19.7]	17.4	[-1.2]	-3.8	[2.1]	8.6	[2.3]	8.8	[2.0]	8.3
輸出	[10.9]	12.5	[34.2]	30.6	[-6.2]	-0.9	[0.7]	6.1	[0.8]	6.6	[0.6]	5.5
大企業	[9.4]	8.5	[26.8]	23.6	[-3.6]	-2.9	[1.2]	7.9	[1.4]	8.4	[1.1]	7.3
中堅企業	[5.0]	5.1	[11.2]	11.1	[-0.3]	0.0	[3.5]	2.8	[2.8]	1.9	[4.1]	3.6
中小企業	[10.1]	10.2	[21.4]	21.4	[1.1]	1.3	[5.9]	5.5	[5.1]	3.3	[6.7]	7.6
食料品	[0.1]	0.3	[1.0]	1.0	[-0.8]	-0.3	[1.2]	3.4	[1.3]	3.5	[1.0]	3.3
繊維	[4.6]	3.3	[0.3]	0.5	[8.8]	6.0	[7.9]	11.3	[8.5]	9.8	[7.4]	12.6
木材・木製品	[10.7]	10.7	[12.0]	12.5	[9.5]	9.2	[0.1]	6.5	[-0.2]	9.1	[0.3]	4.2
紙・パルプ	[1.2]	1.9	[0.1]	0.2	[2.2]	3.7	[3.7]	2.7	[3.4]	3.2	[4.0]	2.3
化学	[5.3]	5.2	[8.9]	8.8	[1.9]	1.8	[-4.6]	-4.6	[-6.1]	-4.8	[-3.0]	-4.3
窯業・土石製品	[13.5]	13.8	[27.8]	27.5	[2.2]	3.0	[2.2]	2.1	[1.2]	-0.1	[3.3]	4.1
鉄鋼	[35.0]	37.3	[51.9]	52.4	[22.7]	26.4	[1.5]	12.7	[2.3]	14.5	[0.7]	11.0
非鉄金属	[-3.0]	-1.7	[4.7]	4.8	[-9.1]	-7.0	[2.7]	2.5	[7.0]	5.0	[-1.2]	0.3
金属製品	[1.3]	0.3	[14.0]	12.6	[-8.8]	-9.4	[7.8]	5.2	[-1.0]	-0.1	[16.6]	10.5
はん用機械	[12.6]	11.9	[22.2]	22.2	[5.6]	4.4	[22.7]	22.6	[32.4]	31.1	[14.4]	15.3
生産用機械	[23.6]	26.5	[24.7]	22.3	[22.6]	30.4	[1.8]	0.3	[2.7]	6.3	[1.0]	-4.9
電気機械	[12.0]	5.6	[22.5]	14.7	[3.6]	-1.7	[5.4]	8.6	[6.0]	8.3	[4.8]	8.8
自動車	[7.8]	6.7	[27.3]	24.0	[-6.4]	-5.9	[0.6]	7.8	[0.5]	7.8	[0.6]	7.8
その他輸送用機械	[-3.6]	-3.2	[-4.5]	-4.5	[-2.8]	-2.1	[6.9]	6.6	[12.4]	12.6	[2.3]	1.5
非製造業	[-5.3]	-3.5	[-5.3]	-5.3	[-5.3]	-1.9	[0.4]	3.3	[0.3]	4.5	[0.4]	2.3
大企業	[-7.5]	-5.2	[-8.2]	-8.2	[-6.8]	-2.4	[-0.6]	2.9	[-0.5]	4.8	[-0.8]	1.3
中堅企業	[4.5]	3.8	[7.8]	7.8	[1.7]	0.2	[1.3]	4.2	[0.3]	3.6	[2.2]	4.7
中小企業	[0.0]	0.5	[2.1]	2.0	[-1.9]	-0.9	[5.8]	5.4	[5.0]	4.2	[6.5]	6.6
建設	[-0.6]	-2.3	[-0.6]	-0.6	[-0.5]	-3.8	[0.8]	5.0	[0.3]	0.1	[1.3]	9.5
不動産	[7.4]	8.9	[-6.3]	-6.3	[22.3]	25.4	[-4.8]	-1.0	[-10.7]	0.7	[0.1]	-2.4
物品賃貸	[0.6]	0.9	[-1.4]	-1.4	[2.6]	3.2	[0.7]	1.6	[1.8]	3.2	[-0.3]	0.2
卸売	[-13.3]	-9.7	[-7.5]	-7.5	[-18.5]	-11.6	[-1.9]	-2.0	[-2.0]	-1.7	[-1.8]	-2.3
小売	[-3.1]	-4.3	[-2.9]	-2.9	[-3.3]	-5.6	[2.9]	6.4	[2.6]	4.9	[3.3]	7.9
運輸・郵便	[20.9]	16.3	[16.8]	16.8	[24.2]	15.8	[1.2]	23.8	[1.7]	36.3	[0.9]	13.5
情報通信	[5.8]	6.4	[5.8]	5.9	[5.8]	6.8	[5.0]	4.0	[4.6]	5.5	[5.3]	2.7
電気・ガス	[-8.5]	-4.7	[-17.2]	-17.2	[-0.1]	7.6	[0.0]	0.3	[0.3]	0.8	[-0.2]	-0.1
対事業所サービス	[9.7]	8.9	[9.1]	8.9	[10.2]	8.9	[3.9]	4.0	[6.3]	6.2	[1.7]	1.9
对个人サービス	[17.2]	22.2	[25.9]	26.3	[10.0]	18.8	[9.0]	2.3	[9.5]	9.1	[8.5]	-3.6
宿泊・飲食サービス	[10.8]	16.6	[11.2]	14.6	[10.5]	18.0	[13.4]	16.7	[14.1]	23.1	[12.8]	12.0
全産業	[3.7]	3.9	[13.2]	11.5	[-4.0]	-2.3	[1.1]	6.0	[1.2]	6.7	[1.1]	5.4

2. 経常利益

(前年度・前年同期比：％、[]内は前回調査)

	2021年度				2022年度 (計画)							
	上期		下期		上期 (計画)		下期 (計画)					
製造業	[26.4]	26.0	[200.1]	174.9	[-29.4]	-21.9	[-0.3]	-11.2	[-0.8]	-12.5	[0.4]	-9.8
大企業	[26.5]	26.0	[203.3]	176.8	[-30.0]	-22.2	[-0.1]	-11.2	[-0.3]	-11.9	[0.1]	-10.5
中堅企業	[14.9]	14.5	[60.1]	65.2	[-10.2]	-13.7	[-9.5]	-15.2	[-15.2]	-27.3	[-3.7]	-2.3
中小企業	[56.5]	66.3	[547,500.0]	NA	[-17.5]	-7.8	[7.4]	1.6	[-20.5]	-28.1	[32.4]	25.5
食料品	[-30.3]	-29.8	[-19.1]	-19.3	[-40.8]	-39.8	[-6.2]	-16.0	[-26.6]	-47.1	[20.0]	23.3
繊維	[NA]	NA	[922.8]	901.3	[NA]	NA	[47.5]	5,266.7	[-19.8]	-3.5	[354.8]	NA
木材・木製品	[18.7]	18.0	[43.5]	43.2	[-0.9]	-1.9	[0.4]	-10.1	[-0.3]	-21.7	[1.2]	3.2
紙・パルプ	[26.8]	17.1	[48.3]	50.6	[5.1]	-16.6	[-23.0]	-16.2	[-43.3]	-44.7	[5.8]	35.8
化学	[28.7]	31.3	[83.9]	81.8	[-3.9]	1.4	[-12.5]	-13.5	[-14.9]	4.2	[-9.7]	-32.3
窯業・土石製品	[81.1]	94.3	[210.8]	210.7	[29.8]	48.3	[-10.2]	-12.8	[-16.4]	-18.9	[-4.3]	-7.8
鉄鋼	[125.8]	130.6	[NA]	NA	[-2.7]	-0.3	[-0.1]	1.6	[-1.9]	-13.7	[1.8]	18.3
非鉄金属	[-11.4]	48.2	[NA]	NA	[-65.4]	-12.4	[31.7]	-28.5	[20.9]	-10.4	[45.4]	-37.7
金属製品	[-11.4]	1.0	[72.9]	73.0	[-56.0]	-37.0	[18.5]	1.2	[-25.0]	-19.4	[108.8]	31.1
はん用機械	[67.3]	98.3	[359.0]	359.0	[-16.6]	22.8	[7.0]	21.8	[25.0]	70.2	[-21.7]	-30.6
生産用機械	[37.0]	33.8	[43.3]	38.3	[31.7]	30.0	[6.6]	0.3	[11.1]	2.9	[2.4]	-2.0
電気機械	[23.4]	35.8	[82.0]	81.8	[-13.8]	6.6	[6.3]	-2.3	[3.1]	-8.2	[10.7]	4.1
自動車	[24.3]	22.5	[229.1]	196.8	[-34.2]	-27.3	[-0.3]	-12.8	[-0.2]	-13.5	[-0.3]	-11.9
その他輸送用機械	[-22.5]	-20.8	[15.0]	15.0	[-33.9]	-31.8	[-17.5]	-26.8	[8.6]	2.0	[-31.4]	-41.6
非製造業	[58.3]	23.8	[46.2]	46.4	[77.4]	-11.4	[1.3]	58.7	[-0.1]	50.1	[3.0]	80.8
大企業	[72.3]	23.1	[46.2]	46.2	[134.2]	-31.8	[2.1]	83.9	[-0.1]	60.8	[5.4]	201.9
中堅企業	[44.8]	43.2	[137.1]	138.5	[13.2]	10.5	[-7.5]	-3.9	[-9.2]	-1.6	[-6.3]	-5.6
中小企業	[6.9]	11.9	[7.2]	8.3	[6.6]	15.0	[4.3]	-3.0	[7.8]	1.2	[1.3]	-6.5
建設	[-12.5]	-5.7	[-7.1]	-6.7	[-16.7]	-4.9	[-4.4]	-16.5	[-12.3]	-25.3	[2.4]	-9.8
不動産	[7.5]	17.2	[0.8]	1.9	[16.5]	37.6	[-3.2]	-6.1	[-6.3]	-9.6	[0.5]	-2.6
物品賃貸	[8.9]	27.3	[-13.2]	-12.8	[70.0]	138.2	[-11.9]	-23.0	[0.3]	-3.6	[-29.2]	-42.6
卸売	[137.6]	68.1	[122.8]	122.3	[155.7]	2.1	[0.1]	0.3	[-2.2]	0.9	[2.5]	-1.3
小売	[-9.7]	-10.2	[-18.6]	-18.7	[-0.5]	-1.5	[2.4]	0.6	[0.0]	-2.0	[4.5]	2.7
運輸・郵便	[NA]	NA	[NA]	NA	[NA]	NA	[3.3]	NA	[NA]	NA	[-3.1]	802.8
情報通信	[14.1]	18.9	[26.6]	27.2	[5.0]	12.9	[4.8]	-6.5	[2.1]	-11.9	[7.2]	-2.0
電気・ガス	[NA]	NA	[-55.3]	-55.3	[NA]	NA	[NA]	NA	[-0.1]	0.9	[NA]	NA
対事業所サービス	[16.2]	17.7	[44.7]	46.3	[-2.0]	0.1	[4.4]	5.1	[0.8]	1.3	[7.8]	8.5
対個人サービス	[NA]	NA	[NA]	NA	[NA]	NA	[66.9]	18.9	[433.8]	280.9	[1.4]	-52.8
宿泊・飲食サービス	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	NA	[NA]	-3.1
全産業	[30.4]	25.7	[159.8]	141.3	[-22.2]	-21.1	[0.0]	-2.7	[-0.7]	-2.5	[0.8]	-2.8

3. ソフトウェア・研究開発を含む設備投資額（除く土地投資額）

（前年度比：％、[]内は前回調査）

	2021年度		2022年度 (計画)	
製造業	[4.2]	-0.3	[0.9]	8.3
大企業	[4.1]	-0.5	[0.7]	7.9
中堅企業	[11.9]	10.0	[-2.4]	9.4
中小企業	[-6.0]	-10.7	[29.7]	34.0
食料品	[24.1]	28.5	[-14.7]	-2.6
繊維	[20.8]	23.1	[20.8]	50.5
木材・木製品	[15.8]	-6.4	[-8.4]	12.4
紙・パルプ	[10.3]	12.6	[-2.6]	-7.8
化学	[-18.9]	-19.7	[78.9]	76.9
窯業・土石製品	[-10.1]	-16.9	[12.7]	19.5
鉄鋼	[-3.9]	-9.1	[3.1]	8.7
非鉄金属	[44.1]	43.0	[-14.1]	-13.5
金属製品	[41.9]	37.4	[-4.3]	10.2
はん用機械	[-3.4]	-6.2	[14.6]	27.1
生産用機械	[15.8]	12.6	[0.8]	-0.3
電気機械	[-7.5]	-33.5	[7.9]	76.2
自動車	[4.5]	0.8	[-0.1]	5.9
その他輸送用機械	[-0.4]	-2.9	[1.5]	5.8
非製造業	[8.0]	-1.6	[0.6]	6.7
大企業	[9.2]	-1.5	[0.7]	8.0
中堅企業	[-3.3]	-0.3	[10.3]	-5.1
中小企業	[1.4]	-3.1	[-6.3]	-0.1
建設	[-4.2]	-18.8	[0.9]	-42.4
不動産	[19.7]	-4.3	[-7.5]	-14.9
物品賃貸	[1.9]	-0.2	[1.7]	8.6
卸売	[14.7]	16.6	[1.7]	3.6
小売	[6.8]	2.3	[8.4]	18.1
運輸・郵便	[8.7]	0.0	[-0.6]	0.5
情報通信	[13.1]	5.3	[21.3]	28.6
電気・ガス	[8.3]	-6.8	[-0.3]	22.1
対事業所サービス	[39.7]	2.9	[-10.0]	53.3
対個人サービス	[-38.4]	-41.7	[15.6]	19.4
宿泊・飲食サービス	[7.0]	20.4	[-15.5]	-3.1
全産業	[5.3]	-0.7	[0.8]	7.8